FPAM
FINANCIAL PLANNING ASSOCIATION OF MALAYSIA

Lot 16-02, 16th Floor,
Block B, Wisma Semantan,
No.12, Jalan Gelenggang,
Bukit Damansara, 50490,
Kuala Lumpur, Malaysia.
Tel: 603-20957713 Fax: 603-20957719

REGISTRATION FORM
TRADE MEMBER

FOR EP USE ONLY
Date Received
Enrolment /
Registration No.

Please complete in "BLOCK LETTERS". Tick the Box where appropriate

1. PARTICULARS OF APPLICANT

NAME (Full name as in NRIC)

NRIC NO (old) OTHERS

NRIC NO. (NEW) - -

NAME TITLE (if any. eg: Tun, Datuk)

DATE OF BITYH (dd / mm / yy)

SEX F FEMALE M MALE

OCCUPATION

NAME OF ORGANISATION

INDUSTRY PROFILE
- 01 INSURANCE
- 02 UNI TRUST
- 03 BANKS
- 04 ACCOUNTANTS
- 05 ASSET MANAGEMENT
- 06 TRUST & WILLS
- 07 FINANCE COMPANIES
- 08 STOCKS & DERIVATIVES BROKINGS COMPANIES
- 09 OTHERS

MARITAL STATUS
- S SINGLE
- M MARRIED
- O OTHERS

RACE
- B BUMIPUTRA
- C CHINESE
- I INDIAN
- T OTHERS

MEDIUM OF COMMUNICATION
- B B. MALAYSIA
- E ENGLISH
- M MANDARIN
- H OTHERS

HIGHEST EDUCATION ATTAINED (Minumim SPM or equivalent. Please attach copy of certication)
- 21 SPM
- 22 STPM
- 23 DIPLOMA
- 24 DEGREE
- 25 OTHERS: (Please Specify)

MAILING ADDRESS (Mail to correspondant with Post Code)

POST CODE STATE

TELEPHONE NO. (OFF) - (HSE) -

(H/P) - (FAX) -

E-MAIL

REGISTRATION AS
- 31 TRAED MEMBER
- 32 ASSOCIATE MEMBER

2. OTHER INFORMATION

NAME OF EDUCATION PROVIDERS
- 61 INSTITUTE OF MANAGEMENT STUDIES
- 62 PNB INVESTMENT INSTITUTE
- 63 IFPA RESOURCES (Please Specify)

MODULE (STATE 1 TO 6)

EXAMINATION DATE (Preferred) (dd / mm / yy)

FIRST TIME SITTING YES

IF NO, STATE NO. OF TIMES SAT

3. DECLARATION

I declare that the information given above is true and correct.

SIGNATURE OF APPLICANT DATE

FOR OFFICE USE ONLY

DATE RECEIVED (dd / mm / yy) CHECKED BY: DATE APPROVED (dd / mm / yy)

MEMBER CODE UPDATE BY: APPROVED BY: